



FINANCIAL OPERATIONS & TECHNOLOGY ADMINISTRATION

A Service of Indiana United Ways



ACCOUNTING SERVICES



CAMPAIGN PROCESSING



VIRTUAL IT & CLOUD HOSTING

Based in Indianapolis | Serving the United States

2955 N. Meridian Street, Suite 200, Indianapolis, Indiana 46208

317-660-8403 | iuw.org/unifi

UniFi

For United Ways by a United Way

UniFi is a service of Indiana United Ways (IUW). We understand the United Way network and its unique characteristics, like:

- **Requirements of United Way Membership**
- **United Way Vocabulary**
- **Workplace Campaign**
- **Pledge Card Data Entry**
- **Uncollectibles**
- **Designations**
- **Accrual Accounting**
- **DB2s and Other United Way Reporting**
- **Calculating Current Year Support (CYS)**

Need a partner that understands the United Way network from the inside? That's us!



Accounting Services

Monthly Financial Reports to Audit Support

Whether you are dealing with payroll, paying your bills, or managing your accounts, UniFi is here to support you. Our staff has a combined total of over 45 years of experience in the United Way network and has been serving local United Ways since 2005.

- Accounts payable/receivable (Incl. grants)**
- Payroll and quarterly tax returns/W-2s**
- Bank reconciliation**
- Monthly financials**
- Audit support**

Don't stress about staff transitions. Trust us with your accounting needs now!



THE CAPACITY OF OUR TEAM BEHIND THE POWER OF YOUR TEAM

The network and financial expertise of our team expands the capacity of your team so you can focus on people, programs, and community.

Ask About Our No Surprise Fees Guarantee

Rely on us to bridge the gap when you:

- Are struggling to balance multiple roles
- Are trying to understand your donors
- Are planning for retirement
- Need continuity between leaders
- Need help troubleshooting and resolving a financial United Way network issue
- Are expanding online giving options
- Seek IT and cloud hosting support

Campaign Processing

Individual Giving to Workplace Campaign

Donations are necessary to your operations, but processing them can take longer than you want because there is so much happening at once. We'll handle the data processing so you can focus on building and stewarding relationships.

Pledge and receivables processing
Donor designation payouts
Reports, statements, and receipts
Online e-pledge services
DB2 assistance for UWW membership

Focus on community during campaign. Trust us with your pledge processing today!



We support: Andar Software
Intuit Quickbooks
mip Fund Accounting

Virtual IT & Cloud Hosting

Data Access to Data Security

In a mobile office environment, access to your donor data from anywhere is a necessity. Keeping that data secure is essential. From providing cloud hosting to virtual IT help desk support and cybersecurity, we're here to back you up. **Three levels of service are available.**

MS365 & remote Help Desk setup
Cloud-based storage, enhanced security
Real-time cloud backups & replication
Secure, 24/7 anywhere access to your data
One time file migration

Technology doesn't have to be complicated. Trust us to simplify your tech today!



**Scan to
Learn More**



THE **CAPACITY**
of **OUR TEAM**

BEHIND

THE **POWER** OF
YOUR TEAM

Contact UniFi today.

317-660-8403

UniFi@iuw.org

